

BUSINESS BENEFITS:

Transform your financial reporting & analytics functions with Axiom EPM.

Insightful Analysis.

Gain important insight for all areas of the institution through drill down, drill through, ranking and other analyses.

Up to Date Information.

Import data at the frequency you decide. With current information, daily flash reports or even hourly branch traffic reports are possible.

Conserve Resources Through Automation.

Even complex report books such as board packages can be set-up and run automatically.

Empower End Users.

Rather creating one-off reports for each ad hoc request, empower users with an easy-to-use reporting application they can leverage to self-serve needed information.

A Single, Trusted Data Source.

Integrate data from virtually any source system including general ledger, accounts payable, loan and deposit systems, and others to get the “complete picture”.

Owned by Finance, Not IT.

Embrace and extend familiar Microsoft Excel functionality for developing business rules and report design - no complex scripting or SQL skills required.

Rapid Deployment.

An intuitive user-interface and the ability to quickly migrate existing Excel based reports enable a solution to be up and running in weeks.

Lowest Total Cost of Ownership (TCO).

Rapid deployment combined with the ability to manage the system without outside assistance translates to a compellingly low TCO.

FINANCIAL | MANAGERIAL | REGULATORY | AD HOC

Many companies, banks and credit unions now may be required to produce high volumes of reports for various audiences. Axiom EPM provides an outstanding platform for meeting all financial reporting needs. Designed to be the financial reporting hub for the institution, Axiom EPM produces and delivers income statements, balance sheets, variance reports, call report schedules, 10-K, 10-Q, board packages, analytic reports such as rate/volume/mix, branch profitability and/or loan credit quality migration analysis. With an intuitive Excel user interface, a robust report creation toolset, and strong report publishing capabilities, Axiom EPM empowers non-technical finance personnel to create and support a broad portfolio of reporting needs.

One Version of the Truth

Many financial institutions suffer from spreadsheet chaos as internal managers and division leaders construct their own unique views of the organization based on a patchwork of data sources each can access. Important schedules are often completed by manually cutting and pasting data. With Axiom EPM, multiple data sources such as general ledger and/or loan & deposit record detail can be imported and integrated into a unified data repository. Meta data management including the control of account lists or hierarchies is managed through the user interface of the platform, ensuring common standards and definitions are adhered to. Role based security settings control accessibility, ensuring proper stewardship of the information.

From Data to Information

Rarely is “truth” in plain sight. Determining answers to “What is happening and why?” often requires data to be sliced or aggregated to provide a particular context. Other useful tools such as allocating, ranking, extrapolating and calculating can transform and/or extend data into valuable information that enables users to make better decisions quickly. Axiom EPM enables all these functions with ease. By leveraging a familiar Excel user interface combined with a variety of slice and dice capabilities, it becomes a powerful information source for your user community. The platform allows contributors to enter on-line commentary, which is associated to and stored alongside numeric data in situations where numbers themselves can’t provide the full story.

FEATURES:

Drag & Drop Report Design. Create reports using 'drag & drop' functionality in a 'true' Microsoft front-end.

Drill-down and Drill-thru Capabilities. Dynamically drill from consolidated results to underlying details.

Guided Analysis. Lead users from one report to the next efficiently managing the context of their analysis.

Self-Service Reporting. Provide on-line access for users to dynamically query and analyze performance results.

Report Distribution & Publishing. On-demand or scheduled distribution of report books in HTML, PDF or Excel formats.

Dashboards & Data Visualizations. Design dashboards in highly visualized and interactive formats.

Roles Based Security. Grant user access and permissions based on defined roles.

Scheduler Services. Automate and streamline data import, and report batch processes.

On Premise or in the Cloud. Axiom EPM can be deployed in whatever manner you wish, scaling to thousands of users.

Meta Data Management. Take full control of account definitions, hierarchy structures, and account groupings to support GAAP, regulatory or managerial views of the institution.

Consolidations. Full support for intercompany eliminations, minority interest and other calculations needed to support statutory consolidations.

Enable Finance Ownership

What makes Axiom EPM unique? While most performance management technologies look to replace Excel with complicated yet less capable technologies, Axiom EPM embraces and extends Excel while eliminating deficiencies that surface in an enterprise use context. The result is a scalable planning environment designed for even thousands of users – leveraging an interface familiar to all finance department personnel.

Support All Types of Users

When it comes to reporting, a “one size fits all” paradigm doesn't work for most financial institutions. There are classes of users who are comfortable with Excel and enjoy drilling into data to gain insight. Other, more advanced user types require the sophistication for reports be tailored to their perspective and delivered to their inbox. Axiom EPM supports both paradigms with ease.

Robust Relational Database Architecture

Architects at Axiom EPM created a highly efficient database structure that allows you to easily access summary financials and drill down to individual records within seconds. General ledger, payroll, fixed assets, loans, deposits, accounts payable, and other records are accessible efficiently and effectively in Axiom EPM.

Financial Governance

Institutions need information they can trust. The integrity of financial information is challenged if the source system data is flawed, the integration of data sources is faulty or the manipulation by users is in error. Axiom EPM grants you the process controls and reconciliation capabilities to address these key issues.

Axiom EPM application offerings include:

- Strategic & Capital Planning
- Budgeting & Forecasting
- Financial & Managerial Reporting
- Regulatory Reporting
- Credit & Financial Analysis
- Profitability Measurement
- Incentive Compensation Management

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